



Ernst & Young LLP  
1 More London Place  
London  
SE1 2AF

**Private and confidential**

31 March 2023

The Directors  
Daisy Corporate Services Trading Limited  
Lindred House  
20 Lindred Road  
Brierfield  
Nelson  
BB9 5SR

Dear Sirs,

**Recommended cash acquisition of the entire issued and to be issued share capital of ECSC Group Plc by Daisy Corporate Services Trading Limited (the “Offer”)**

We refer to the announcement that is to be issued on the date hereof in connection with the Offer (the “Rule 2.7 Announcement”).

In accordance with Rule 23.2 of the City Code on Takeovers and Mergers, we have given and not withdrawn our consent to the inclusion of references to our name in the Rule 2.7 Announcement in each case in the form and context in which it appears.

A copy of the firm intention announcement is attached.

Yours faithfully

[Redacted signature block]

Enclosure