

STRICTLY PRIVATE AND CONFIDENTIAL

The Directors
ECSC Group plc
28 Campus Road
Listerhills Science Park
Bradford
BD7 1HR

25 April 2023

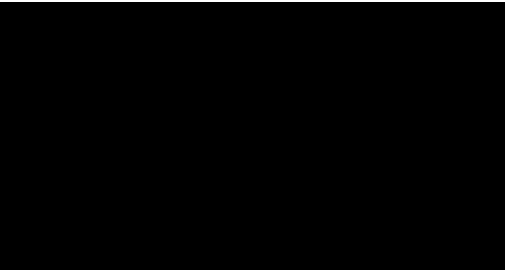
Dear Sirs,

**RECOMMENDED ACQUISITION OF ECSC GROUP PLC BY DAISY CORPORATE SERVICES
TRADING LIMITED (THE "ACQUISITION")**

We refer to the letter to the holder of nil cost options under the ECSC Group plc Non-Executive Share Option Scheme pursuant to Rule 15 of the City Code on Takeovers and Mergers to be published by ECSC Group plc on or around the date hereof in connection with the Acquisition (the "**Rule 15 Letter**").

Allenby Capital Limited hereby gives its consent to the inclusion in the Rule 15 Letter of references to its name in the form and context in which they appear.

Yours faithfully,

**David Hart****Head of Corporate Finance**For and on behalf of
Allenby Capital Limited