

**STRICTLY PRIVATE AND CONFIDENTIAL**

The Directors  
ECSC Group plc  
28 Campus Road  
Listerhills Science Park  
Bradford  
BD7 1HR

25 April 2023

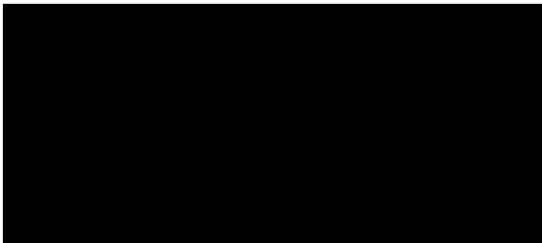
Dear Sirs,

**RECOMMENDED ACQUISITION OF ECSC GROUP PLC BY DAISY CORPORATE SERVICES  
TRADING LIMITED (THE "ACQUISITION")**

We refer to the letter to the holders of options under the ECSC Group plc EMI Share Option Plan and the Non-Executive Share Option Scheme to be published by ECSC Group plc on or around the date hereof in connection with the Acquisition (the "**Options Letter**").

Allenby Capital Limited hereby gives its consent to the inclusion in the Options Letter of references to its name in the form and context in which they appear.

Yours faithfully,

**David Hart****Head of Corporate Finance**For and on behalf of  
**Allenby Capital Limited**