

15 May 2017

**ECSC Group plc
("ECSC" or the "Company")**

Notice of AGM

ECSC Group plc (AIM: ECSC), the cyber security services provider, confirms that the Annual Report and Accounts for the year ended 31 December 2016 along with the Notice of Annual General Meeting ('AGM') and associated form of proxy has today been sent to its shareholders.

The Company's AGM will be held at ECSC's Security Operations Centre, 28 Campus Road, Listerhills Science Park, Bradford, BD7 1HR on Thursday 22 June 2017 at 2.00pm.

The Annual Report and Accounts, Notice of AGM and the associated proxy form are also available on the Company's website at www.ecsc.co.uk.

Enquiries:

ECSC Group plc

Nigel Payne (Non-Executive Chairman)

Ian Mann (Chief Executive Officer)

+44 (0) 1274 736 223

Lucy Sharp (Chief Operating Officer)

www.ecsc.co.uk

Stockdale Securities (NOMAD and Broker)

+44 (0) 20 7601 6100

Robert Finlay

Hanan Lee

Yellow Jersey PR (PR & IR)

Alistair de Kare-Silver

+44 (0) 7825 916 715

Felicity Winkles

+44 (0) 7748 843 871

Notes to Editors

ECSC is a proven provider of cyber security services with a blue-chip client base that offers a comprehensive range of solutions.

The Company has over 16 years' experience in the design, implementation and management of cyber security solutions. ECSC's consultancy-led approach, and its combination of custom methodologies and in-house proprietary technologies, enables the Company to provide individually tailored services to its clients. The Company has significant intellectual property, including bespoke products delivering remotely managed cyber security services and custom-made internal support and delivery systems.

The Company listed on AIM in December 2016 to accelerate its growth strategy and to take advantage of the importance attached to cyber security by company boards as a result of the recent proliferation of high profile cyber security breaches.