

9 June 2017

ECSC Group plc
("ECSC" or the "Company")

Exercise of Warrants and Total Voting Rights

The Company announces that it has received an exercise notice for the exercise of warrants over 89,941 ordinary shares of 1p each at an exercise price of 167 pence per warrant ("New Ordinary Shares"). Application has accordingly been made for admission of 89,941 New Ordinary Shares to trading on AIM ("Admission") and it is expected that Admission will take place and that trading will commence on AIM at 8.00 a.m. on 15 June 2017.

Following Admission, there will be a total of 9,084,072 ordinary shares in issue. Shareholders should use the figure of 9,084,072 as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in the Company, under the FCA's Disclosure and Transparency Rules.

Enquiries:

ECSC Group plc

Nigel Payne (Non-Executive Chairman)
Ian Mann (Chief Executive Officer)
Stephen Hammell (Chief Financial Officer)
www.ecsc.co.uk

+44 (0) 1274 736 223

Stockdale Securities (NOMAD and Broker)

Robert Finlay
Hanan Lee

+44 (0) 20 7601 6100

Yellow Jersey PR (PR & IR)

Alistair de Kare-Silver
Felicity Winkles

+44 (0) 7825 916 715

+44 (0) 7748 843 871

Notes to Editors

ECSC is a proven provider of cyber security services with a blue-chip client base that offers a comprehensive range of solutions.

The Company has over 16 years' experience in the design, implementation and management of cyber security solutions. ECSC's consultancy-led approach, and its combination of custom methodologies and in-house proprietary technologies, enables the Company to provide individually tailored services to its clients. The Company has significant intellectual property, including bespoke products delivering remotely managed cyber security services and custom-made internal support and delivery systems.

The Company listed on AIM in December 2016 to accelerate its growth strategy and to take advantage of the importance attached to cyber security by company boards as a result of the recent proliferation of high profile cyber security breaches.