

26 April 2018

ECSC Group plc

("ECSC" or the "Company")

Exercise of Options

ECSC Group plc (AIM: ECSC), a cyber security services provider, announces that it has issued, conditional on admission, 8,014 ordinary shares of 1 penny each in the Company ("Ordinary Shares") pursuant to the exercise of options at nil cost per share by a former director ("Exercise of Options").

Admission and Total Voting Rights

Application will be made for the admission of 8,014 Ordinary Shares to trading on AIM ("Admission") and it is expected that Admission will take place and that trading will commence at 8.00 a.m. on 2 May 2018. Following Admission, there will be a total of 9,098,497 Ordinary Shares in issue. Shareholders should use the figure of 9,098,497 Ordinary Shares as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in the Company, under the FCA's Disclosure Guidance and Transparency Rules.

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Notes to Editors

ECSC is a proven provider of cyber security services with a blue-chip client base that offers a comprehensive range of solutions.

The Company has over 16 years' experience in the design, implementation and management of cyber security solutions. ECSC's consultancy-led approach, and its combination of custom methodologies and in-house proprietary technologies, enables the Company to provide individually tailored services to its clients. The Company has significant intellectual property, including bespoke products delivering remotely managed cyber security services and custom-made internal support and delivery systems.